

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015
E-mail: info@magnumventures.in Website: www.magnumventures.in

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G, Bandra Kurla
Complex, Bandra (E),
Mumbai - 400 051

Sub: Application under Regulation 37 and 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") for the proposed Scheme of Arrangement among Magnum Ventures Limited ("Demerged Company"), Magnum Paperz Limited ("Resulting Company") and their respective shareholders and creditors ("the Proposed Scheme")

Ref: NSE application no. 53938 (Case No.) and query dated 14th April, 2026

Dear Sir/ Madam,

This has reference to the captioned matter we wish to submit as below:

SN	Documents Required	Reply/ Remarks
1.	As per SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, in case of a scheme involving merger of a listed company's division into an unlisted entity, the entire pre-scheme share capital of the unlisted issuer seeking listing shall be locked-in in accordance with the provisions specified therein. Kindly provide the declaration of compliance with the said requirement and provide supporting details	It is hereby clarified and confirmed that, upon the Scheme becoming effective, the equity shareholding pattern of the Resulting Company shall mirror the equity shareholding pattern of the Demerged Company, such that the same set of equity shareholders shall hold equity shares in the Demerged Company and the Resulting Company in the same proportion. In order to achieve the aforesaid mirror shareholding structure, and upon this Scheme becoming effective, the entire issued, subscribed and paid-up equity share capital of the Resulting Company as existing immediately prior to the Effective Date shall stand cancelled and extinguished, without any further act, instrument or deed and without any payment being made to any shareholder of the Resulting Company against such cancellation. It is expressly clarified that no consideration, cash or otherwise, shall be paid by the Resulting Company to any shareholder in respect of such cancellation. <i>(Please refer clause 13.2 of the Scheme)</i>

Corporate Office: 18/41, Site IV, Industrial Area, Sahibabad, Ghaziabad (U.P) 201010
Ph: 0120-4199200



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		Since, no pre-scheme shares in the unlisted Resulting Company will exist; the provisions relating to the lock-in shall not applicable.									
2.	It has been observed that in clause 11.9 of the draft scheme it has been mentioned that the Share Exchange Ratio can be adjusted if there are changes in the capital structure of the Demerged Company. Kindly clarify	It is clarified that in the event of any change in the capital structure of the Demerged Company, such as sub-division or consolidation of shares etc., since the pre-Scheme number of Shares of the Demerged Company will change without having any impact on the overall value; reasonable adjustment may be required to be made. This is just an enabling provision in the Scheme of Arrangement.									
3.	Kindly provide the treatment of Fractional Entitlement and fractional rounding off if any whether upper round off or lower round off.	The treatment of fractional entitlement is proposed in the Scheme of Arrangement as per the provisions of the SEBI Master Circular. Please refer clause 11.2 and clause 12.3 of the Scheme of Arrangement. It is confirmed that there will be no rounding off either upper round off or lower round off for the fractional entitlement.									
4.	Kindly confirm if there is any fund raising such as, proposed Preferential Issue, QIP, Share purchase agreement etc., under process if any. Also, provide clause reference mentioned in Draft Scheme w.r.t such fund raising	We hereby confirm that, there is no fund raising, including but not limited to preferential allotment, Qualified Institutional Placement (QIP), rights issue, or any other method of capital raising, currently under process or proposed in the Company. Since there is no pending/ proposed fund raising; no details in this regard is mentioned in the draft Scheme.									
5.	Kindly provide the Fluctuation in Financials Total Income and PAT if any	<u>Fluctuation in Financials Total Income and PAT</u> <table><tr><th>Years</th><th>2024-25 (Amount In Lacs)</th><th>2023-24 (Amount In Lacs)</th></tr><tr><td>Total Income</td><td>397,25.55</td><td>462,34.79</td></tr><tr><td>PAT</td><td>949.58</td><td>2,470.26</td></tr></table>	Years	2024-25 (Amount In Lacs)	2023-24 (Amount In Lacs)	Total Income	397,25.55	462,34.79	PAT	949.58	2,470.26
Years	2024-25 (Amount In Lacs)	2023-24 (Amount In Lacs)									
Total Income	397,25.55	462,34.79									
PAT	949.58	2,470.26									
6.	Kindly clarify is the approval of holders of NCDs/NCRPS to the Scheme obtained through e-Voting	It is hereby undertaken that the Demerged Company will ensure that, wherever that approval by the holders of NCDs for the Scheme of Arrangement submitted with the NCLT for the sanction is required at any stage, the facility for e-voting shall be provided after the disclosure of all material fact in the									

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		notice including no objection certificate. An undertaking in this regard is enclosed herewith.
7.	Kindly share the Lendor's NOC and NOC obtained from the Debenture Trustee.	It is under process and we will provide the same at the earliest.
8.	Kindly clarify whether all NCDs are transferred to the Resulting Company	Yes; all the NCDs are part of the Demerged Division and shall be transferred to the Resulting Company on the same terms and conditions. Please refer clause 21.1 read with Annexure-A of the draft Scheme.
9.	Kindly share the certified copy of Shareholding pattern (SHP) in accordance with Regulation 31 (1) of the SEBI (LODR) Regulations, 2015 - for pre and post scheme of arrangement of all the companies involved in the scheme in Landscape mode on <i>fully diluted basis</i> also mention the period of SHP	It is clarified that there are no convertible instruments pending/outstanding in the Demerged or the Resulting Company. So, the pre and post scheme shareholding pattern filed with the stock exchange is same on the fully diluted basis also. SHP is enclosed herewith for reference.
10.	It has been observed that there has been pledged against the share, kindly share the details about it and its treatment in the scheme	It is confirmed that, 83,24,255 equity shares held by Mr. Parv Jain were pledged in favour of Catalyst Trusteeship Limited, as security for 18% Secured, Listed, Redeemable, Non-Convertible Debentures, issued to M/s. Neo Special Credit Opportunity Fund (under the trusteeship of Catalyst Trusteeship Limited). There is no special treatment provided in the Scheme with regard to the Pledge of Shares, as the same is governed as per the agreement/ understanding between the Pledgor and the Pledgee.
11.	Kindly clarify whether the carved-out financials provided are audit or limited review?	It is hereby clarified that the carved-out financial statements submitted by the listed Demerged Company – Magnum Ventures Limited is subjected to a limited review by the statutory Auditor.
12.	Kindly provide the rationale and the basis for the ratio of 10:2 and 10:9 and is it in conjunction with net worth/revenue/PAT or any other basis used for deriving this ratio	The management of the Company, considering the Pre and post Networth of the Demerged Company and also considering the other financial factors like Networth, profits etc.; has decided share exchange ratio of 10:2 for the purpose of demerger. Since, the

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Magnum Ventures Limited

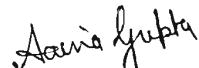
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	demerger is proposed on mirror shareholding basis, any share exchange ratio will have no bearing on the overall post scheme value of the combine Demerged Company and the Resulting Company. It is clarified that most of the part of Redeemable Preference Shares forms part of the Demerged Undertaking. Accordingly, 90% value of the redeemable preference shares are proposed to be issued in the Resulting Company, while keeping 10% in the Demerged Company.
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Thanking You,
For Magnum Ventures Limited


Aaina Gupta

Company Secretary cum Compliance Officer



Date: 17.04.2026

Place: Ghaziabad

Magnum Ventures Limited

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To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G, Bandra Kurla
Complex, Bandra (E),
Mumbai - 400 051

Sub: Undertaking

Ref: Application under Regulation 37 and 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") for the proposed Scheme of Arrangement among Magnum Ventures Limited ("Demerged Company"), Magnum Paperz Limited ("Resulting Company") and their respective shareholders and creditors ("the Proposed Scheme")

Dear Sir/ Madam,

We hereby undertake and confirm that, the listed Demerged Company- Magnum Ventures Limited will ensure that, wherever that approval by the holders of NCDs for the Scheme of Arrangement submitted with the NCLT for the sanction is required at any stage, the facility for e-voting shall be provided after the disclosure of all material fact in the notice including no objection certificate

Thanking You,
For Magnum Ventures Limited

Aaina Gupta

Aaina Gupta
Company Secretary cum Compliance Officer



Date: 17.04.2026
Place: Ghaziabad

Share-holding Pattern on fully diluted basis:-

TRUE

POST-SCHEME SHAREHOLDING PATTERN (Date - 20/02/2026)

1.	Name of Listed Entity:		MAGNUM VENTURES LIMITED			
2.	Scrip Code/Name of Scrip/Class of Security		Equity Share			
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)		N.A.			
	a.	If under 31(1)(b) then indicate the report for Quarter ending	N.A.			
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment	N.A.			
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-					
		Particulars	Yes/No	Promoter & Promoter Group	Public Shareholder	Non Promoter-Non Public
	1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
	2	Whether the Listed Entity has issued any Convertible Securities?	No	No	No	No
	3	Whether the Listed Entity has issued any Warrants?	No	No	No	No
	4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
	5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
	6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Yes	No	No
	7	Whether company has equity shares with differential voting rights?	No	No	No	No
	8	Whether the listed entity has any significant beneficial owner?	No	No	No	No
5.	The tabular format for disclosure of holding of specified securities is as follows:					



Table I- Summary Statement holding of Specified Securities

Table I- Summary Statement Noting of Specimen Securities																													
Category (I)	Category of Shareholder (II)	Nos. of Share holders (III)	No of Fully Paid up Equity Shares held (IV)	No of Partly Paid up equity shares held (V)	No of Shares underlying depository receipts held (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Share holding as a % of total no of shares(calculated as per SCRR 1957) (VII) AS A % OF (A+B+C2)	Number of voting rights held in each class of securities (IX)				No of Shares underlying convertible securities (XA)	No of Shares underlying convertible Warrants (XB)	No of Shares underlying ESOP Grant ed(XC)	No of Warrants and ESOP etc. (XD)=(XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants,ESOP,Convertible Securities etc)(XI)=(VII)+(X)+(XI)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XII)=(VII)+(XI)	Number of Locked In Shares (XIII)	Number of shares pledged (XIV)	Non-Disposal Undertaking (XV)	Other Encumbrances, if any (XVI)	Total Number of Shares encumbered(XVII)=(XIV+XV+XVI)	Number of equity shares held in dematerialized (XVIII)	Sub-Categorization of Shares					
								No of Voting (XIV) RIGHTS																Shareholding(No. of shares)					
								class eg:-	class	eg:-	Total	Total as a % of (A+B+C)																	
								no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)	Sub-Category (I)	Sub-Category (II)	Sub-Category (III)	
(A)	Promoter & Promoter Group	12	11330266	0	NIL	11330266	55.21	11330266	NIL	11330266	55.21					0	0	1128750	9.96	2497276	22.04				11330266				
(B)	Public	18392	9193129	0	NIL	9193129	44.79	9193129	NIL	9193129	44.79					0	0	600000	6.53	N.A.	N.A.				9193129				
(C)	Non Promoter Non Public	0	0	0	NIL	0	0	0	NIL	0	0					0	0	0	0	N.A.	N.A.				0				
(C1)	Shares Underlying DRs	0	0	0	NIL	0	0	0	NIL	0	0					NIL	0	0	0	0	N.A.	N.A.				0			
(C2)	Shares Held by Employee Trusts	0	0	0	NIL	0	0	0	NIL	0	0					NIL	0	0	0	0	N.A.	N.A.				0			
TOTAL		18404	20523395	0	NIL	20523395	100	20523395	NIL	20523395	100					0	0	1728750	8.42331398	2497276	12.1679478				20523395				





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Table III Statement showing shareholding pattern of the Public Shareholder



(g)	Resident individuals holding nominal share capital upto Rs. 2 lakhs	17977	3296609	0	NIL	3296609	16.06	3296609	NIL	3296609	16.06	0	16.06	0	0	N.A.	N.A.	3296609
(h)	Resident individuals holding nominal share capital in excess of Rs. 2 Lakhs	136	3576963	0	NIL	3576963	17.43	3576963	NIL	3576963	17.43	0	17.43	0	0	N.A.	N.A.	3576963
	DIPAK KANAYALAL SHIAH		213000	0	NIL	213000	1.04	213000	NIL	213000	1.04	0	1.04	0	0	N.A.	N.A.	213000
	MAANIK JAIN		233216	0	NIL	233216	1.14	233216	NIL	233216	1.14	0	1.14	0	0	N.A.	N.A.	233216
(i)	Non Resident Indians (NRIs) REPAT	69	35763	0	NIL	35763	0.17	35763	NIL	35763	0.17	0	0.17	0	0	N.A.	N.A.	35763
(j)	Non Resident Indians (NRIs)- NON-REPEAT	61	15561	0	NIL	15561	0.08	15561	NIL	15561	0.08	0	0.08	0	0	N.A.	N.A.	15561
(k)	Foreign Nationals	0	0	0	NIL	0	0	0	NIL	0	0	0	0	0	0			
(l)	Foreign Companies	0	0	0	NIL	0	0	0	NIL	0	0	0	0	0	0			
(m)	Bodies Corporate	129	1531921	0	NIL	1531921	7.46	1531921	NIL	1531921	7.46	0	7.46	0	0	N.A.	N.A.	1531921
	RMJ SECURITIES PRIVATE LIMITED		485303	0	NIL	485303	2.36	485303	NIL	485303	2.36	0	2.36	0	0	N.A.	N.A.	485303
	AMAY SPINCOT PRIVATE LIMITED		579333	0	NIL	579333	2.82	579333	NIL	579333	2.82	0	2.82	0	0	N.A.	N.A.	579333
(n)	Any other (specify) Clearing Member	19	136312	0	NIL	136312	0.66	136312	NIL	136312	0.66	0	0.66	0	0	N.A.	N.A.	136312
(o)	Any other (specify) Trust	0	0	0	NIL	0	0	0	NIL	0	0	0	0	0	0			
(p)	Any other (specify) PERSON ACTING IN CONCERN	0	0	0	NIL	0	0	0	NIL	0	0	0	0	0	0			
(q)	Any other (specify) UNCLAIMED SUSPENSE ACCOUNT	0	0	0	NIL	0	0	0	NIL	0	0	0	0	0	0			
(r)	EMPLOYEE	0	0	0	NIL	0	0	0	NIL	0	0	0	0	0	0			
	Any Other Total (B)(4)	19	136312	0	NIL	136312	0.66	136312	NIL	136312	0.66	0	0.66	0	0	N.A.	N.A.	136312
	Sub-Total(B)(4)	18391	8593129	0	NIL	8593129	41.87	8593129	NIL	8593129	41.87	0	41.87	0	0	N.A.	N.A.	8593129
	Total Share Holding of PUBLIC SHAREHOLDERS (B)=(B)(1)+(B)(2)+(B)(3)	18392	9193129	0	NIL	9193129	44.79	9193129	NIL	9193129	44.79	0	44.79	600000	6.53	N.A.	N.A.	9193129



Cat	Category of Shareholder (II)	Nos. of Share holders(III)	No of Fully Paid up Equity Shares held (IV)	No of equity shares held (V)	No of Share Partly paid up under line deposits receiv (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Share holding as a % of total no of shares(calculated as per SCRR 1957) (VII) AS A % OF (A+B+C2)	Number of voting rights held in each class of securities (IX)			No of securities Underlying outstanding convertible securities (X)	No of securities Underlying outstanding ESOP etc. (XI)= (XC+XB)+XC	No of securities Underlying outstanding warrants, ESOP, Convertible etc. (XII)=(X1)+(X2)	Number of Locked in Shares (XIII)	Number of shares pledged (XIV)	Non-Disposal Undertaking (XV)	Other Encumbrances, if any (XVI)	Total Number of Shares encumbered(XVII)=(XIV+XV+XVI)	Number of equity shares held in dematerialized (XVIII)	Sub-Categorization of Shares				
								No of Voting (XIV)													Shareholding(No. of shares)			
								class eg:x	class eg:y	Total	Total as a % of (A+B+C)			no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)	Sub-Category (I)	Sub-Category (II)	Sub-Category (III)
(A)	Name Of Dr Holder(If available)	-1 CUSTODIAN/DR HOLDER	0	0	0 NIL	0	0	0 NIL	0	0	0 NIL	0	0 NIL	0	0	0 N.A.	N.A.				0			
	Sub-Total(C)(1)		0	0	0 NIL	0	0	0 NIL	0	0	0	0	0	0	0 N.A.	N.A.					0			
(A)	{under Sebi(share BasedEmployee Benefit)Regulations 2014}	-2 EMPLOYEE BENEFIT TRUST	0	0	0 NIL	0	0	0 NIL	0	0	0 NIL	0	0 NIL	0	0	0 N.A.	N.A.				0			
	Sub-Total(C)(2)		0	0	0 NIL	0	0	0 NIL	0	0	0	0	0	0	0 N.A.	N.A.					0			
Total Share Holding ofNON PRO MOTE R-NOPUBLIC C	SHAREHOLDER(C)=[C](1)+[C](2)+[C](3)		0	0	0 NIL	0	0	0 NIL	0	0	0	0	0	0	0 N.A.	N.A.					0			

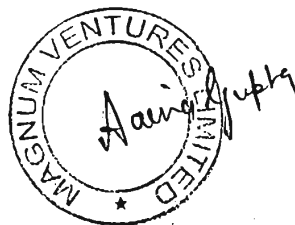
Table V - Statement showing details of significant beneficial owners (SBOs)

Statement showing details of significant beneficial owners (SBOs)									
Sr.No.	Details of the SBO (i)			Details of the Registered owner			Details of holding/		Date of creation/ acquisition of significant beneficial interest (IV)
	Name	Pan/Passpor t No. in case of a a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by Virtue of:		
							Shares	%	
							Voting Rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
NIL									



TABLE VI (Statement showing foreignownership limits)
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Particular	Approved limites(%)	Limits utilized(%)
As on shareholding date	100	0.21
As on the end of previous 1st quarter	100	0.23
As on the end of previous 2nd quarter	100	0.22
As on the end of previous 3rd quarter	100	0.2
As on the end of previous 4th quarter	100	0.2



Shareholding Pattern on fully diluted basis:-

TRUE

PRE-SCHEME SHAREHOLDING PATTERN (Date - 20/02/2026)

1.	Name of Listed Entity:	MAGNUM VENTURES LIMITED
2.	Scrip Code/Name of Scrip/Class of Security	Equity Share
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	N.A.
	a. If under 31(1)(b) then indicate the report for Quarter ending	N.A.
	b. If under 31(1)(c) then indicate date of allotment/extinguishment	N.A.
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	
	Particulars	Yes/No
	1 Whether the Listed Entity has issued any partly paid up shares?	No
	2 Whether the Listed Entity has issued any Convertible Securities?	No
	3 Whether the Listed Entity has issued any Warrants?	No
	4 Whether the Listed Entity has any shares against which depository receipts are issued?	No
	5 Whether the Listed Entity has any shares in locked-in?	Yes
	6 Whether any shares held by promoters are pledge or otherwise encumbered?	Yes
	7 Whether company has equity shares with differential voting rights?	No
	8 Whether the listed entity has any significant beneficial owner?	No
5.	The tabular format for disclosure of holding of specified securities is as follows:	



Table I- Summary Statement holding of Specified Securities

Category (I)	Category of Shareholder (II)	Nos. of Share holders (III)	No of Fully Paid up Equity Shares held (IV)	No of Partly Paid up equity shares held (V)	No of Shares under line depository receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Share holding as a % of total no of shares(calculated as per SCRR 1957) AS A % OF (A+B+C2)	Number of voting rights held in each class of securities (IX)			No of Shares Underlying outstanding convertible securities (XA)	No of Shares Underlying outstanding Warrants (XB)	No of Outstanding ESOP Grant ed (XC)	No of Shares Underlying and convertible securities (XD)=(X+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc)(XI)=(VII)+(X)+(XI)+(XII)+(XIII)+(XIV)+(XV)+(XVI)+(XVII)+(XVIII)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XII)=(V)+(X)+(XI)+(XII)+(XIII)+(XIV)+(XV)+(XVI)+(XVII)+(XVIII)+(XIX)	Number of Locked in Shares (XIII)	Number of shares pledged (XIV)	Non-Disposal Undertaking (XV)	Other Encumbrances, if any (XVI)	Total Number of Shares encumbered(XVII)=(XIV)+(XV)+(XVI)	Number of equity shares held in dematerialized (XVIII)	Sub-Categorization of Shares Shareholding(No. of shares)			
								class egx	class egy	Total	Total as a % of (A+B+C)						no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)		Sub-Category (I)	Sub-Category (II)	Sub-Category (III)
(A)	Promoter & Promoter Group	12	37767554	0	NIL	37767554	55.21	37767554	NIL	37767554	55.21				0	0	3762500	9.96	8324255	22.04			37767554			
(B)	Public	18392	30643763	0	NIL	30643763	44.79	30643763	NIL	30643763	44.79				0	0	2000000	6.53	N.A.	N.A.			30643763			
(C)	Non Promoter Non Public	0	0	0	NIL	0	0	0	NIL	0	0				0	0	0	6.53	N.A.	N.A.			0			
(C1)	Shares Underlying DRs	0	0	0	NIL	0	0	0	NIL	0	0			NIL	0	0	0	6.53	N.A.	N.A.			0			
(C2)	Shares Held by Employee Trusts	0	0	0	NIL	0	0	0	NIL	0	0			NIL	0	0	0	0	N.A.	N.A.			0			
	TOTAL	18404	68411317	0	NIL	68411317	100	68411317	NIL	68411317	100				0	0	5762500	8.42331394	8324255	12.1679502			68411317			





[illegible]

Category (I)	Category of Shareholder (II)	Nos. of Share holders (III)	No of Fully Paid up Equity Shares held (IV)	No of shares held (V)	No of shares held (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Share holding as a % of total no of shares (calculated as per SCRR, 1957) (VII) AS A % OF (A+B+C2)	Number of voting rights held in each class of securities (IX)			No of Shares Underlying outstanding convertible securities (X)	No of Shares Underlying outstanding convertible securities (XI)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible etc.) (XII)=(X)+(XI)+(XII)	Number of Locked in Shares (XIII)	Number of shares pledged (XIV)	Non-Disposal Undertaking (XV)	Other Encumbrances, if any (XVI)	Total Number of Shares encumbered (XVII)=(XIV+XV+XVI)	Number of equity shares held in dematerialized (XVIII)	Sub-Categorization of Shares			
								class eg: x	class eg: y	Total	Total as a % of (A+B+C)				As a % of total shares held (b)	As a % of total shares held (b)	As a % of total shares held (b)	As a % of total shares held (b)	As a % of total shares held (b)		Sub-Category (I)	Sub-Category (II)	Sub-Category (III)
	-1 Institutions																						
(a)	Mutual Funds	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	NIL	0								
(b)	Venture Capital Funds	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	NIL	0								
(c)	Alternate Investment Funds	1	2000000	0	NIL	2000000	2.92	2000000	NIL	2000000	2.92		0	2.92	2000000	100	N.A.	N.A.		2000000			
	NEO SPECIAL CREDIT OPPORTUNITIES FUND		2000000	0	NIL	2000000	2.92	2000000	NIL	2000000	2.92		0	2.92	2000000	100	N.A.	N.A.		2000000			
(d)	Banks	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	NIL	0								
(e)	Insurance Companies	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	NIL	0								
(f)	Provident/Pension Funds	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	NIL	0								
(g)	Assess Reconstruction Companies	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	NIL	0								
(h)	Sovereign Wealth Funds	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	NIL	0								
(i)	NBFC REGISTERED WITH RBI	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	NIL	0								
(j)	Other Financial Institutions	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	NIL	0								
(k)	Any Other (specify)	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	NIL	0								
Sub-Total (b)(1)		1	2000000	0	NIL	2000000	2.92	2000000	NIL	2000000	2.92		0	2.92	2000000	100	N.A.	N.A.		2000000			
	-2 Institutions (Foreign)																						
(a)	Foreign Direct Investment	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	NIL	0								
(b)	Foreign Venture Capital Investors	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	NIL	0								
(c)	Sovereign Wealth Funds	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	NIL	0								

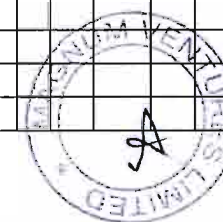


Table IV Statement showing shareholding pattern of the Non Promoter-no Public Shareholder

Cate gory (I)	Category of Shareholder (II)	Nos. of Share holders(III)	No of Fully Paid up Equity Shares held (IV)	No of Partly Paid up equit y shares held (V)	No of Share recel pts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Share holding as a % of total no of shares(ca lculated as per SCRR 1957) (VIII) AS A % OF (A+B+C2)	Number of voting rights held in each class of securities (IX)			No of Under lying outst andin g conve rtible securi ties (XA)	No of Share s Under lying outst andin g ESOP etc. (XB)	No of securi ties (XC)	Total No. of shares on fully diluted basis (including warrants, ES OP, Converti ble Securities (X)=(X A+XB +XC) (XII)=(V)+(X) As a % (XIII)=VII 2)	Number of Locked in Shares (XIII)	Number of shares pledged (XIV)	As a % of total share s held (b)	Non- Disposal Undertaki ng (XV)	Other Encumbrances, if any (XVI)	Total Number of Shares encumbered(XVII) ={XIV+XV+XVI}	Number of equity shares held in demateria lized (XVIII)	Sub-Categorization of Shares																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																											
								class eg:x	class eg:y	Total as a % of (A+B+C)												no. (a)	As a % of total shares held (b)	no. (a)	As a % of total share s held (b)	no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)	Sub- Category (i)	Sub- Category (ii)	Sub- Category (iii)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																	
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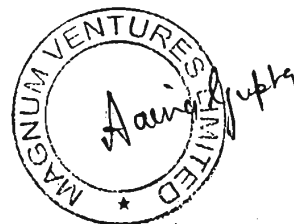
Table V - Statement showing details of significant beneficial owners (SBOs)

Statement showing details of significant beneficial owners (SBOs)									
Sr.No.	Details of the SBO (i)			Details of the Registered owner			Details of holding/		Date of creation/ acquisition of significant beneficial interest (IV)
	Name	Pan/Passpor t No. in case of a a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by Virtue of:		
							Shares	%	
							Voting Rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
NIL									



TABLE VI (Statement showing foreignownership limits)
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Particular	Approved limites(%)	Limits utilized(%)
As on shareholding date	100	0.21
As on the end of previous 1st quarter	100	0.23
As on the end of previous 2nd quarter	100	0.22
As on the end of previous 3rd quarter	100	0.2
As on the end of previous 4th quarter	100	0.2



Shareholding pattern on fully diluted basis:-

PRE-SCHEME SHAREHOLDING PATTERN (Date - 27/02/2026)

1.	Name of the Entity:	MAGNUM PAPERZ LIMITED				
2.	Scrip Code/Name of Scrip/Class of Security	Equity Share				
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)				N.A.	
	a.	If under 31(1)(b) then indicate the report for Quarter ending				N.A.
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment				N.A.
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-					
		Particulars	Yes/No	Promoter & Promoter Group	Public Shareholder	Non Promoter-Non Public
	1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
	2	Whether the Listed Entity has issued any Convertible Securities?	No	No	No	No
	3	Whether the Listed Entity has issued any Warrants?	No	No	No	No
	4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
	5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
	6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No	No	No
	7	Whether company has equity shares with differential voting rights?	No	No	No	No
	8	Whether the listed entity has any significant beneficial owner?	No	No	No	No
5.	The tabular format for disclosure of holding of specified securities is as follows:					



Table I - Summary Statement holding of specified securities

Table 1 - Summary Statement holding of specified securities																							
Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Outstanding Convertible Securities and No. of Warrants (Xi)(a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
								No. Of Voting Rights			Total as a % of (A+B+C)					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
								Class equity:	Class eg: Y	Total											Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)
(A)	Promoter & Promoter Group	1	10000	0	0	10000	100.00	10000	0	10000	100.00	0	0	0	100.00	0	0	0	0	10000	0	0	0
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	1	10000	0	0	10000	100	10000	0	10000	100	0	0	0	100.00	0	0	0	0	10000	0	0	0



Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

Sr	Category & Name of the Shareholders (I)	PAN No. (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Outstanding Convertible Securities and No. of Warrants (Xi)(a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares			
									No. Of Voting Rights							Total as a % of (A+B+C)	Shareholding (No. of shares) under							
									Class equity	Class eg: Y	Total						Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)					
(1)	Indian																							
(a)	Individuals/Hindu undivided Family	N.A.	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	0	0	0
(b)	Central Government/ State Government(s)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions/ Banks	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other- Body Corporate		1	10000	0	0	10000	100.00	10000	0	10000	100.00	0	0	0	100.00	0	0	0	0	10000	0	0	0
	MAGNUM VENTURES LIMITED		1	10000	0	0	10000	100.00	10000	0	10000	100.00	0	0	0	100.00	0	0	0	0	10000	0	0	0
	Sub-Total (A)(1)		1	10000	0	0	10000	100.00	10000	0	10000	100.00	0	0	0	100.00	0	0	0	0	10000	0	0	0
(2)	Foreign																							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Any Other (specify)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		1	10000	0	0	10000	100.00	10000	0	10000	100.00	0	0	0	100.00	0	0	0	0	10000	0	0	0

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Sr	Category & Name of the Shareholders (I)	PAN No. (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (XI)	No. of Shares Underlying Outstanding Convertible Securities and No. of Warrants (XI)(a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares			
									No. Of Voting Rights							Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under		
																						Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)
									Class equity	Class eg: Y	Total													
(1)	Institutions															NA								
(a)	Mutual Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Venture Capital Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investors	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investors	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Financial Institutions/ Banks	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(g)	Insurance Companies	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(h)	Provident Funds/ Pension Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(i)	Any Other (specify)	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2)	Central Government/ State Government(s)/ President of India	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(2)	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(3)	Non-Institutions	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	NA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	NBFCs Registered with RBI	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Employee Trusts	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Overseas Depositories	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(3)	N.A	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)	N.A	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV-Statement Showing Shareholding Pattern of the Non Promoters -Non Public Shareholder

Sr	Category & Name of the Shareholders (I)	PAN No. (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Convertible Securities and No. of Warrants (Xi)(a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
									No. Of Voting Rights			Total as a % of (A+B+C)					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
									Class equity	Class eg: Y	Total											Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)
(1)	Custodian/DR Holder	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0
(a)	Name of DR Holder(if available)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0
(a)	Name (abc...	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0
	Total Non-Promoter Non Public Shareholding (C)= (C)(1)+(C)(2)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0

Note

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,



Table V - Statement showing details of significant beneficial owners (SBOs)

Sr.No.	Details of the SBO (i)			Details of the Registered owner			Details of holding/		Date of creation/ acquisition of significant beneficial interest (IV)
	Name	Pan/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Whether by Virtue of:		
							Shares	%	
							Voting Rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
NIL									



TABLE VI (Statement showing foreignownership limits)

Particular	Approved limites(%)	Limits utilized(%)
As on shareholding date	100	0
As on the end of previous 1st quarter	100	0
As on the end of previous 2nd quarter	100	0
As on the end of previous 3rd quarter	100	0
As on the end of previous 4th quarter	100	0



Shareholding Pattern on fully diluted basis:- TRUE

POST-SCHEME SHAREHOLDING PATTERN (Date - 27/02/2026)

1.	Name of the Entity:		MAGNUM PAPERZ LIMITED			
2.	Scrip Code/Name of Scrip/Class of Security		Equity Share			
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)			N.A.		
	a.	If under 31(1)(b) then indicate the report for Quarter ending			N.A.	
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment			N.A.	
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-					
		Particulars	Yes/No	Promoter & Promoter Group	Public Shareholder	Non Promoter-Non Public
	1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
	2	Whether the Listed Entity has issued any Convertible Securities?	No	No	No	No
	3	Whether the Listed Entity has issued any Warrants?	No	No	No	No
	4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
	5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
	6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Yes	No	No
	7	Whether company has equity shares with differential voting rights?	No	No	No	No
	8	Whether the listed entity has any significant beneficial owner?	No	No	No	No
5.	The tabular format for disclosure of holding of specified securities is as follows:					



Table I- Summary Statement holding of Specified Securities

Category (I)	Category of Shareholder (II)	Nos. of Share holders (III)	No of Fully Paid up Equity Shares held (IV)	No of Partly Paid up equity shares held (V)	No of Shares underlying depository receipts held (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Share holding as a % of total no of shares (calculated as per SCRR 1957) (VII)/(A+B+C2)	Number of voting rights held in each class of securities (IX)			No of Shares Underlying convertible securities (XA)	No of Shares Underlying convertible securities (XB)	No of Warrants and ESOPs etc. (XC)	No of Shares Underlying convertible securities (XD)=(XA)+(XB)+(XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII)+(XD)+(XC)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XII)=(XI)/(A+B+C2)	Number of Locked in Shares (XIII)	Number of shares pledged (XIV)	Non-Disposal Undertaking (XV)	Other Encumbrances, if any (XVI)	Total Number of Shares encumbered (XVII)=(XIV)+(XV)+(XVI)	Number of equity shares held in dematerialized (XVIII)	Sub-Categorization of Shares				
								No of Voting (XIV) RIGHTS															Shareholding (No. of shares)				
								class egx	class egy	Total	Total as a % of (A+B+C)						no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)	Sub-Category (I)	Sub-Category (II)	Sub-Category (III)
(A)	Promoter & Promoter Group	12	7553511	0	NIL	7553511	55.21	7553511	NIL	7553511	55.21				0	0	752500	9.96	1664851	22.04			7553511				
(B)	Public	18392	6128752	0	NIL	6128752	44.79	6128752	NIL	6128752	44.79				0	0	400000	6.53	N.A.	N.A.			6128752				
(C)	Non Promoter Non Public	0	0	0	NIL	0	0	0	NIL	0	0				0	0	0	6.53	N.A.	N.A.			0				
(C1)	Shares Underlying DRs	0	0	0	NIL	0	0	0	NIL	0	0			NIL	0	0	0	6.53	N.A.	N.A.			0				
(C2)	Shares Held by Employee Trusts	0	0	0	NIL	0	0	0	NIL	0	0			NIL	0	0	0	N.A.	N.A.			0					
	TOTAL	18404	13682263	0	NIL	13682263	100	13682263	NIL	13682263	100				0	0	1152500	8.42331394	1664851	12.1679502			13682263				



[illegible]

[illegible]

Table III Statement showing shareholding pattern of the Public Shareholder

Category (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No of Fully Paid up Equity Shares held (IV)	No of share s held (V)	No of s Party under Paid line up depos itory (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Share holding as a % of total no of shares (calculated as per SCRR 1957) (VII) AS A % OF (A+B+C2)	Number of voting rights held in each class of securities (IX)			No of Share s Under lying outst andin g conve rtible securi ties (XA)	No of Share s Under lying outst andin g ESOP nt s (XB)	No of Outst andin g ESOP etc. (XC)	Total No. of shares on basis of warrants, ESOP, Convertible Securities etc (XI)=(VII)+(X)+(XB)+(XC)	As a % of (A+B+C2) (XII)=(XI)/(VII)	Number of Locked in Shares (XIII)	Number of shares pledged (XIV)		Non-Disposal Undertaki ng (XV)	Other Encumbrances, if any (XVI)	Total Number of Shares encumbered (XVII) =(XIV)+(XV)+(XVI)	Number of equity shares held in dematerialized (XVIII)	Sub-Categorization of Shares				
								class eg: x	class eg: y	Total							Total as a % of (A+B+C)	no. (a)					As a % of total shares held (b)	no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)
	-1 Institutions																										
(a)	Mutual Funds	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	0	NIL	0	0										
(b)	Venture Capital Funds	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	0	NIL	0	0										
(c)	Alternate Investment Funds	1	400000	0	NIL	400000	2.92	400000	NIL	400000	2.92			0	2.92	400000	100	N.A.	N.A.							400000	
	NEO SPECIAL CREDIT OPPORTUNITIES FUND		400000	0	NIL	400000	2.92	400000	NIL	400000	2.92			0	2.92	400000	100	N.A.	N.A.							400000	
(d)	Banks	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	0	NIL	0	0										
(e)	Insurance Companies	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	0	NIL	0	0										
(f)	Provident/Pension s Funds	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	0	NIL	0	0										
(g)	Asset Reconstruction Co mpanies	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	0	NIL	0	0										
(h)	Sovereign Wealth Funds	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	0	NIL	0	0										
(i)	NBFC REGISTERED WITH RBI	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	0	NIL	0	0										
(j)	Other Financial Institutions	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	0	NIL	0	0										
(k)	Any Other (specify)	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	0	NIL	0	0										
	Sub-Total(B)(1)	1	400000	0	NIL	400000	2.92	400000	NIL	400000	2.92			0	2.92	400000	100	N.A.	N.A.							400000	
	-2 Institutions (Foreign)																										
(a)	Foreign Direct Investment	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	0	NIL	0	0										
(b)	Foreign Venture Capital Investors	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	0	NIL	0	0										
(c)	Sovereign Wealth Funds	0	0	0	NIL	0	0	0	NIL	0	0	NIL	0	0	NIL	0	0										



(g)	Resident Individuals holding nominal share capital upto Rs. 2 lakhs	17977	2197739	0	NIL	2197739	16.06	2197739	NIL	2197739	16.06	0	16.06	0	0	N.A.	N.A.	2197739
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 Lakhs	136	2384642	0	NIL	2384642	17.43	2384642	NIL	2384642	17.43	0	17.43	0	0	N.A.	N.A.	2384642
	DIPAK KANAYALAL SHAH		142000	0	NIL	142000	1.04	142000	NIL	142000	1.04	0	1.04	0	0	N.A.	N.A.	142000
	MAANIK JAIN		155477	0	NIL	155477	1.14	155477	NIL	155477	1.14	0	1.14	0	0	N.A.	N.A.	155477
(i)	Non Resident Indians (NRIs) REPAT	69	23842	0	NIL	23842	0.17	23842	NIL	23842	0.17	0	0.17	0	0	N.A.	N.A.	23842
(j)	Non Resident Indians (NRIs)-NON-REPEAT	61	10374	0	NIL	10374	0.08	10374	NIL	10374	0.08	0	0.08	0	0	N.A.	N.A.	10374
(k)	Foreign Nationals	0	0	0	NIL	0	0	0	NIL	0	0	0	0	0	0	N.A.	N.A.	0
(l)	Foreign Companies	0	0	0	NIL	0	0	0	NIL	0	0	0	0	0	0	N.A.	N.A.	0
(m)	Bodies Corporate	129	1021281	0	NIL	1021281	7.46	1021281	NIL	1021281	7.46	0	7.46	0	0	N.A.	N.A.	1021281
	RMJ SECURITIES PRIVATE LIMITED		323536	0	NIL	323536	2.36	323536	NIL	323536	2.36	0	2.36	0	0	N.A.	N.A.	323536
	AMAY SPIN COT PRIVATE LIMITED		386222	0	NIL	386222	2.82	386222	NIL	386222	2.82	0	2.82	0	0	N.A.	N.A.	386222
(n)	Any other (specify) Clearing Member	19	90875	0	NIL	90875	0.66	90875	NIL	90875	0.66	0	0.66	0	0	N.A.	N.A.	90875
(o)	Any other (specify) Trust	0	0	0	NIL	0	0	0	NIL	0	0	0	0	0	0	N.A.	N.A.	0
(p)	Any other (specify) PERSON ACTING IN CONCERN	0	0	0	NIL	0	0	0	NIL	0	0	0	0	0	0	N.A.	N.A.	0
(q)	Any other (specify) UNCLAIMED SUSPENSE ACCOUNT	0	0	0	NIL	0	0	0	NIL	0	0	0	0	0	0	N.A.	N.A.	0
(r)	EMPLOYEE	0	0	0	NIL	0	0	0	NIL	0	0	0	0	0	0	N.A.	N.A.	0
	Any Other Total (B)(4)	19	90875	0	NIL	90875	0.66	90875	NIL	90875	0.66	0	0.66	0	0	N.A.	N.A.	90875
	Sub-Total (B)(4)	18391	5728753	0	NIL	5728753	41.87	5728753	NIL	5728753	41.87	0	41.87	0	0	N.A.	N.A.	5728753
	Total Share Holding of PUB LIC SHAR EHOL DER																	
	(B)=(B)(1)+(B)(2)+(B)(3)	18392	6128752	0	NIL	6128752	44.79	6128752	NIL	6128752	44.79	0	44.79	400000	6.53	N.A.	N.A.	6128752



Category (I)	Shareholder (II)	Nos. of Share holders (III)	No of Fully Paid up Equity Shares held (IV)	No of Partly Paid up equity shares held (V)	No of Shares under line deposits receiv (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Share holding as a % of total no of shares (calculated as per SCRR 1957) (VII) AS A % OF (A+B+C2)	Number of voting rights held in each class of securities (IX)				No of Shares Underlying convertible securities (X)	No of Shares Underlying convertible securities (XI)	No of Shares Underlying convertible securities (XII)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible securities etc.) (XIII)=(X)+(XI)+(XII)	No. of Locked In Shares (XIV)	Number of shares pledged (XV)	As a % of total shares held (b)	Non-Disposal Undertaking (XVI)	Other Encumbrances, if any (XVII)	Total Number of Shares encumbered (XVIII)=(XIV+XV+XVI)	Number of equity shares held in dematerialized (XIX)	Sub-Categorization of Shares			
								class eg: x	class eg: y	Total	Total as a % of (A+B+C)					no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)	no. (a)	As a % of total shares held (b)	Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)
		CUSTODIAN/DR																								
		-1 HOLDER																								
(A)	Name Of Dr Holder (if available)		0	0	0 NIL	0	0	0 NIL	0	0 NIL	0	0 NIL	0	0 NIL	0	0	0	0 N.A.	0 N.A.							
	Sub-Total (C) (1)		0	0	0 NIL	0	0	0 NIL	0	0	0	0	0	0 NIL	0	0	0	0 N.A.	0 N.A.							
		EMPLOYEE BENEFIT																								
		-2 TRUST																								
(A)	(under Sebi (share Based Employee Benefit) Regulation s 2014)		0	0	0 NIL	0	0	0 NIL	0	0 NIL	0	0 NIL	0	0 NIL	0	0	0	0 N.A.	0 N.A.							
	Sub-Total (C) (2)		0	0	0 NIL	0	0	0 NIL	0	0	0	0	0	0 NIL	0	0	0	0 N.A.	0 N.A.							
Total Share Holding of NO N PRO MOTE R-NO PUBLI C	SHAREHOLDER (C) = (C) (1) + (C) (2) + (C) (3)		0	0	0 NIL	0	0	0 NIL	0	0	0	0	0	0 NIL	0	0	0	0 N.A.	0 N.A.							



Table V - Statement showing details of significant beneficial owners (SBOs)

Sr.No.	Details of the SBO (i)			Details of the Registered owner			Details of holding/		Date of creation/ acquisition of significant beneficial interest (IV)
	Name	Pan/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Whether by Virtue of:		
							Shares	%	
							Voting Rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
NIL									



TABLE VI (Statement showing foreignownership limits)
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Particular	Approved limites(%)	Limits utilized(%)
As on shareholding date	100	0.21
As on the end of previous 1st quarter	100	0.23
As on the end of previous 2nd quarter	100	0.22
As on the end of previous 3rd quarter	100	0.2
As on the end of previous 4th quarter	100	0.2



Shareholding Pattern on fully diluted basis:-

POST-SCHEME SHAREHOLDING PATTERN (Date- 27/02/2026)

1.	Name of Listed Entity:		MAGNUM VENTURES LIMITED			
2.	Scrip Code/Name of Scrip/Class of Security		Preference Share			
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)			N.A.		
	a.	If under 31(1)(b) then indicate the report for Quarter ending		N.A.		
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment		N.A.		
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-					
		Particulars	Yes/No	Promoter & Promoter Group	Public Shareholder	Non Promoter-Non Public
	1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
	2	Whether the Listed Entity has issued any Convertible Securities?	No	No	No	No
	3	Whether the Listed Entity has issued any Warrants?	No	No	No	No
	4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
	5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
	6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No	No	No
	7	Whether company has equity shares with differential voting rights?	No	No	No	No
	8	Whether the listed entity has any significant beneficial owner?	No	No	No	No
5.	The tabular format for disclosure of holding of specified securities is as follows:					

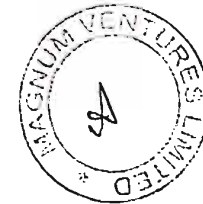


Table I - Summary Statement holding of specified securities

Table 1 - Summary Statement holding of specified securities																							
Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up Preference shares held (IV)	No. of Partly paid-up Preference shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Outstanding Convertible Securities and No. of Warrants (Xi)(a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Preference shares held in dematerialized form (XIV)	Sub-categorization of shares		
								No. Of Voting Rights			Total as a % of (A+B+C)					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
								Class Preference	Class eg: Y	Total											Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)
(A)	Promoter & Promoter Group	1	32500	0	0	32500	100.00	32500	0	32500	100.00	0	0	0	100.00	0	0	0	0	32500	0	0	0
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total	1	32500	0	0	32500	100	32500	0	32500	100	0	0	0	100.00	0	0	0	0	32500	0	0	0



Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

Sr	Category & Name of the Shareholders (I)	PAN No. (II)	Nos. of shareholders (III)	No. of fully paid up Preference shares held (IV)	No. of Partly paid-up Preference shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (XI)	No. of Shares Underlying Outstanding Convertible Securities and No. of Warrants (XI)(a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Preference shares held in dematerialized form (XIV)	Sub-categorization of shares			
									No. Of Voting Rights							Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under		
																						Class Preference:	Class eg: Y	Total
(1)	Indian																							
(a)	Individuals/Hindu undivided Family	N.A.	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	0	0	0
(b)	Central Government/ State Government(s)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions/ Banks	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other- Body Corporate	N.A.	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	0	0	0
(2)	Foreign																							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		1	32500	0	0	32500	100	32500	0	32500	100	0	0	100	0	0	0	0	0	32500	0	0	0
	Parveen Jain	-	1	32500	0	0	32500	100	32500	0	32500	100	0	0	100					32500				
(b)	Government	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Any Other (specify)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		1	32500	0	0	32500	100	32500	0	32500	100	0	0	100	0	0	0	0	0	32500	0	0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Sr	Category & Name of the Shareholders (I)	PAN No. (II)	Nos. of shareholders (III)	No. of fully paid up Preference shares held (IV)	No. of Partly paid-up Preference shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (XI)	No. of Shares Underlying Outstanding Convertible Securities and No. of Warrants (XI)(a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Preference shares held in dematerialized form (XIV)	Sub-categorization of shares		
									No. Of Voting Rights			Total as a % of (A+B+C)					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
																						Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)
									Class Preference:	Class eg: Y	Total													
(1)	Institutions																NA							
(a)	Mutual Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Venture Capital Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investors	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investors	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Financial Institutions/ Banks	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(g)	Insurance Companies	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(h)	Provident Funds/ Pension Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(i)	Any Other (specify)	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2)	Central Government/ State Government(s)/ President of India	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(2)	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(3)	Non-Institutions	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	NA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	NBFCs Registered with RBI	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Employee Trusts	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Overseas Depositories	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(3)	N.A	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)	N.A	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV-Statement Showing Shareholding Pattern of the Non Promoters -Non Public Shareholder

Sr	Category & Name of the Shareholders (I)	PAN No. (II)	Nos. of shareholders (III)	No. of fully paid up Preference shares held (IV)	No. of Partly paid-up Preference shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Outstanding Convertible Securities and No. of Warrants (Xi)(a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Preference shares held in dematerialized form (XIV)	Sub-categorization of shares		
									No. Of Voting Rights			Total as a % of (A+B+C)					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
									Class Preference	Class eg: Y	Total											Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)
(1)	Custodian/DR Holder	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0
(a)	Name of DR Holder(if available)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	N.A.															NA	0	0	0				
(a)	Name (abc...	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0
	Total Non-Promoter Non Public Shareholding (C)= (C)(1)+(C)(2)	N.A.															NA	0	0	0				
			0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	0

Note

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,



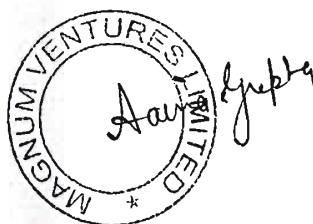
Table V - Statement showing details of significant beneficial owners (SBOs)

Sr.No.	Details of the SBO (i)			Details of the Registered owner			Details of holding/		Date of creation/ acquisition of significant beneficial interest (IV)
	Name	Pan/Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by Virtue of:		
							Shares	%	
							Voting Rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
NIL									



TABLE VI (Statement showing foreignownership limits)

Particular	Approved limites(%)	Limits utilized(%)
As on shareholding date	100	0
As on the end of previous 1st quarter	100	0
As on the end of previous 2nd quarter	100	0
As on the end of previous 3rd quarter	100	0
As on the end of previous 4th quarter	100	0



Shareholding Pattern on fully diluted basis:-

PRE-SCHEME SHAREHOLDING PATTERN (Date - 27/02/2026)

1.	Name of Listed Entity:	MAGNUM VENTURES LIMITED				
2.	Scrip Code/Name of Scrip/Class of Security	Preference Share				
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)				N.A.	
	a.	If under 31(1)(b) then indicate the report for Quarter ending				N.A.
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment				N.A.
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-					
		Particulars	Yes/No	Promoter & Promoter Group	Public Shareholder	Non Promoter-Non Public
	1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
	2	Whether the Listed Entity has issued any Convertible Securities?	No	No	No	No
	3	Whether the Listed Entity has issued any Warrants?	No	No	No	No
	4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
	5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
	6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No	No	No
	7	Whether company has equity shares with differential voting rights?	No	No	No	No
	8	Whether the listed entity has any significant beneficial owner?	No	No	No	No
5.	The tabular format for disclosure of holding of specified securities is as follows:					

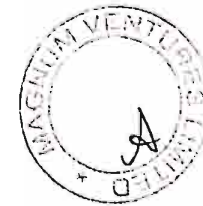


Table I - Summary Statement holding of specified securities

Table 1 - Summary Statement notating or specified securities																								
Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up Preference shares held (IV)	No. of Partly paid-up Preference shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Outstanding Convertible Securities and No. of Warrants (Xi)(a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Preference shares held in dematerialized form (XIV)	Sub-categorization of shares			
								No. Of Voting Rights			Total as a % of (A+B+C)					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under			
								Class Preference	Class eg: Y	Total											Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)	
(A)	Promoter & Promoter Group	1	325000	0	0	325000	100.00	325000	0	325000	100.00	0	0	0	100.00	0	0	0	0	0	0	0	0	0
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0	0
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	1	325000	0	0	325000	100	325000	0	325000	100	0	0	0	100.00	0	0	0	0	0	0	0	0	0



Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

Sr	Category & Name of the Shareholders (I)	PAN No. (II)	Nos. of shareholders (III)	No. of fully paid up Preference shares held (IV)	No. of Partly paid-up Preference shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Outstanding Convertible Securities and No. of Warrants (Xi)(a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Preference shares held in dematerialized form (XIV)	Sub-categorization of shares			
									No. Of Voting Rights			Total as a % of (A+B+C)					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under			
									Class Preference:	Class eg: Y	Total											Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)	
(1)	Indian																								
(a)	Individuals/Hindu undivided Family	N.A.	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0	0
(b)	Central Government/ State Government(s)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions/ Banks	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other- Body Corporate	N.A.	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0	0
(2)	Foreign																								
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		1	325000	0	0	325000	100	325000	0	325000	100	0	0	0	100	0	0	0	0	0	0	0	0	0
	Parveen Jain	-	1	325000			325000	100	325000		325000	100			100					0	0	0	0	0	0
(b)	Government	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Any Other (specify)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		1	325000	0	0	325000	100.00	325000	0	325000	100.00	0	0	0	100.00	0	0	0	0	0	0	0	0	0

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Sr	Category & Name of the Shareholders (I)	PAN No. (II)	Nos. of shareholders (III)	No. of fully paid up Preference shares held (IV)	No. of Partly paid-up Preference shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (XI)	No. of Shares Underlying Outstanding Convertible Securities and No. of Warrants (XI)(a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of	Number of Locked In shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Preference shares held in dematerialized form (XIV)	Sub-categorization of shares			
									No. Of Voting Rights							Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under		
																						Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)
									Class Preference:	Class eg: Y	Total													
(1)	Institutions															NA								
(a)	Mutual Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Venture Capital Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investors	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investors	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Financial Institutions/ Banks	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(g)	Insurance Companies	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(h)	Provident Funds/ Pension Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(i)	Any Other (specify)	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2)	Central Government/ State Government(s)/ President of India	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(2)	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(3)	Non-Institutions	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	NA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	NBFCs Registered with RBI	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Employee Trusts	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Overseas Depositories	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(3)	N.A	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)	N.A	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV-Statement Showing Shareholding Pattern of the Non Promoters -Non Public Shareholder

Table IV-Statement Showing Shareholding Pattern of the Non Promoters -Non Public Shareholder																								
Sr	Category & Name of the Shareholders (I)	PAN No. (II)	Nos. of shareholders (III)	No. of fully paid up Preference shares held (IV)	No. of Partly paid-up Preference shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Convertible Securities and No. of Warrants (Xi)(a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Preference shares held in dematerialized form (XIV)	Sub-categorization of shares		
									No. Of Voting Rights			Total as a % of (A+B+C)					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
									Class Preference	Class eg: Y	Total											Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)
(1)	Custodian/DR Holder	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	
(a)	Name of DR Holder(if available)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	
(a)	Name (abc....)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	
	Total Non-Promoter Non Public Shareholding (C)= (C)(1)+(C)(2)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	
Note			0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0	0	0	

Note

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,



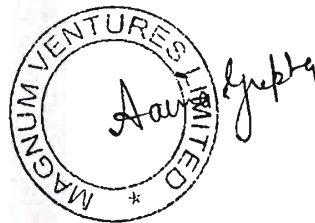
Table V - Statement showing details of significant beneficial owners (SBOs)

Sr.No.	Details of the SBO (i)			Details of the Registered owner			Details of holding/		Date of creation/ acquisition of significant beneficial interest (IV)
	Name	Pan/Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by Virtue of:		
							Shares	%	
							Voting Rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
NIL									



TABLE VI (Statement showing foreignownership limits)

Particular	Approved limites(%)	Limits utilized(%)
As on shareholding date	100	0
As on the end of previous 1st quarter	100	0
As on the end of previous 2nd quarter	100	0
As on the end of previous 3rd quarter	100	0
As on the end of previous 4th quarter	100	0



Share holding Pattern on fully diluted basis:-

POST-SCHEME SHAREHOLDING PATTERN (Date- 27/02/2026)

1.	Name of The Entity:	MAGNUM PAPERZ LIMITED				
2.	Scrip Code/Name of Scrip/Class of Security	Preference Share				
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)				N.A.	
	a.	If under 31(1)(b) then indicate the report for Quarter ending				N.A.
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment				N.A.
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-					
		Particulars	Yes/No	Promoter & Promoter Group	Public Shareholder	Non Promoter-Non Public
	1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
	2	Whether the Listed Entity has issued any Convertible Securities?	No	No	No	No
	3	Whether the Listed Entity has issued any Warrants?	No	No	No	No
	4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
	5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
	6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No	No	No
	7	Whether company has equity shares with differential voting rights?	No	No	No	No
	8	Whether the listed entity has any significant beneficial owner?	No	No	No	No
5.	The tabular format for disclosure of holding of specified securities is as follows:					



Table 1 - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up Preference shares held (IV)	No. of Partly paid-up Preference shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Outstanding Convertible Securities and No. of Warrants (Xi)(a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Preference shares held in dematerialized form (XIV)	Sub-categorization of shares		
								No. Of Voting Rights			Total as a % of (A+B+C)					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
								Class Preference	Class eg: Y	Total											Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)
(A)	Promoter & Promoter Group	1	292500	0	0	292500	100.00	292500	0	292500	100.00	0	0	0	100.00	0	0	0	0	292500	0	0	0
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total	1	292500	0	0	292500	100	292500	0	292500	100	0	0	0	100.00	0	0	0	0	292500	0	0	0



Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

Sr	Category & Name of the Shareholders (I)	PAN No. (II)	Nos. of shareholders (III)	No. of fully paid up Preference shares held (IV)	No. of Partly paid-up Preference shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (XI)	No. of Shares Underlying Outstanding Convertible Securities and No. of Warrants (XI)(a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Preference shares held in dematerialized form (XIV)	Sub-categorization of shares			
									No. Of Voting Rights							Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under		
									Class Preference:	Class eg: Y	Total											Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)
(1)	Indian																							
(a)	Individuals/Hindu undivided Family	N.A.	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0
(b)	Central Government/ State Government(s)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions/ Banks	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other- Body Corporate	N.A.	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0
	Sub-Total (A)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0
(2)	Foreign																							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		1	292500	0	0	292500	100	292500	0	292500	100	0	0	0	100	0	0	0	292500	0	0	0	0
	Parveen Jain		1	292500	0	0	292500	100	292500	0	292500	100	0	0	0	100	0	0	0	292500	0	0	0	0
(b)	Government	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	292500	0	0	0	0
(c)	Institutions	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Any Other (specify)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		1	292500	0	0	292500	100	292500	0	292500	100	0	0	0	100	0	0	0	292500	0	0	0	0
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																								

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Sr	Category & Name of the Shareholders (I)	PAN No. (II)	Nos. of shareholders (III)	No. of fully paid up Preference shares held (IV)	No. of Partly paid-up Preference shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Outstanding Convertible Securities and No. of Warrants (Xi)(a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Preference shares held in dematerialized form (XIV)	Sub-categorization of shares		
									No. Of Voting Rights							Total as a % of (A+B+C)	Shareholding (No. of shares) under						
									Class Preference:	Class eg: Y	Total						Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)				
(1)	Institutions															NA							
(a)	Mutual Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Venture Capital Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investors	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investors	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Financial Institutions/ Banks	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(g)	Insurance Companies	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(h)	Provident Funds/ Pension Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(i)	Any Other (specify)	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2)	Central Government/ State Government(s)/ President of India	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(2)	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(3)	Non-Institutions	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	NA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	NBFCs Registered with RBI	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Employee Trusts	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Overseas Depositories	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(3)	N.A	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	0	0	0	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	N.A	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	0	0	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV-Statement Showing Shareholding Pattern of the Non Promoters -Non Public Shareholder

Table IV-Statement Showing Shareholding Pattern of the Non Promoters-Non Public Shareholder																								
Sr	Category & Name of the Shareholders (I)	PAN No. (II)	Nos. of shareholders (III)	No. of fully paid up Preference shares held (IV)	No. of Partly paid-up Preference shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Convertible Securities and No. of Warrants (Xi)(a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Preference shares held in dematerialized form (XIV)	Sub-categorization of shares		
									No. Of Voting Rights			Total as a % of (A+B+C)					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
									Class Preference	Class eg: Y	Total											Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)
(1)	Custodian/DR Holder	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0	0	0	0	0	0
(a)	Name of DR Holder(if available)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0	0	0	0	0	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	N.A.																						
			0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0	0	0	0	0	0
(a)	Name (abc...	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0	0	0	0	0	0
	Total Non-Promoter Non Public Shareholding (C)=(C)(1)+(C)(2)	N.A.																						
			0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0	0	0	0	0	0

Note

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,



Table V - Statement showing details of significant beneficial owners (SBOs)

Sr.No.	Details of the SBO (i)			Details of the Registered owner			Details of holding/		Date of creation/ acquisition of significant beneficial interest (IV)
	Name	Pan/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Whether by Virtue of:		
							Shares	%	
							Voting Rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
NIL									



TABLE VI (Statement showing foreignownership limits)

Particular	Approved limites(%)	Limits utilized(%)
As on shareholding date	100	0
As on the end of previous 1st quarter	100	0
As on the end of previous 2nd quarter	100	0
As on the end of previous 3rd quarter	100	0
As on the end of previous 4th quarter	100	0

